

Take Control of Your Personal Finances

A big part of operating a business is focusing on financial statements, financial forecasting, budgeting, and sophisticated financial management.

Do you manage your personal finances with the same vigor?

Getting your personal finances in order can be a great way to improve your financial future *and* your relationships.

Managing finances is a stress on many marriages. Our coaching services are built to serve both spouses. We believe it is vital that both spouses participate in the process.

Like anything worth doing, it takes a bit of effort, but the results are well worth it.



Sarah Kratsas, CPA — Lead Financial Coach

How a Personal Financial Coach Can Help You

- **Gain Financial Clarity:** Our Financial Coaches are CPAs ready to help you gain personal financial clarity and greater understanding of financial concepts (budgeting, interest rates, debt repayment options, etc.).
- **Set Goals & Track Progress:** Your Personal Financial Coach will listen to your goals, develop a step-by-step plan to make those goals a reality, and follow-up regularly to track progress and adjust as necessary throughout the process.

Take the First Step

To get started, email Sarah at sarah@kauffmancpa.com or visit www.kauffmancpa.com

Evening and weekend sessions are available upon request.